

2011

# FREE INCOME TAX PREPARATION OFFERED BY TRAINED VOLUNTEERS

*For Low-to-Moderate Income Montgomery County Residents  
with Special Attention to SENIORS (age 60+)*

**Call 240-777-2577**

**From 9:00 a.m. - 3:30 p.m. Mon.-Fri. beginning Jan. 31<sup>st</sup> to schedule  
an appointment**

## **BETHESDA**

Bethesda Regional Library

7400 Arlington Road 20814

**Bus lines: 36, 42**

Davis Memorial Library

6400 Democracy Blvd. 20817

**Bus lines: 47, J2, J3**

## **BURTONSVILLE**

Marilyn J Praisner Library

(formerly Fairland Library)

14910 Old Columbia Pike 20866

**Bus lines: Z6, Z9**

## **CHEVY CHASE**

Chevy Chase Library

8005 Connecticut Ave. 20815

**Bus lines: 1, 11, L7, L8**

## **GERMANTOWN**

Germantown Library

19840 Century Blvd. 20874

**Bus lines: 97, 98**

Up-County Regional Serv. Ctr.

12900 Middlebrook Road 20874

**Bus lines: 61, 83, 9**

## **MONTGOMERY VILLAGE**

Montgomery Village Foundation

10120 Apple Ridge Road 20886

**Bus lines: 64**

## **OLNEY**

Longwood Community Center

19300 Georgia Avenue 20833

**Bus lines: 53**

## **POOLESVILLE**

Poolesville Library

19633 Fisher Avenue 20837

**Bus lines: 76**

## **ROCKVILLE**

Aspen Hill Library

4407 Aspen Hill Road 20853

**Bus lines: 26**

Bauer Drive Community Center

14625 Bauer Drive 20853

**Bus lines: 48**

Bethany House

199 Rollins Avenue 20852

**Bus lines: 5, 26**

Rockville Senior Center

1150 Carnation Drive 20850

**Bus lines: 45**

**HOMEBOUND?**

**Call: 240-777-2577**

**BUS QUESTIONS?**

**Ride On: 240-777-7433**

**Metro: 202-637-7000**

**SPONSORED BY:  
RSVP of Montgomery  
County, AARP, and IRS**

## **SANDY SPRING**

Friends House

17340 Quaker Lane

20860

**Bus lines: Z2**

## **SILVER SPRING**

Eastern Regional Service Ctr.

3300 Briggs Chaney Rd.

20904

**Bus lines: 39**

Long Branch Library

8800 Garland Ave 20901

**Bus lines: 8**

Silver Spring Library

8901 Colesville Road 20910

**Bus lines: 13, 14, 22, Z's**

White Oak Library

11701 New Hampshire Ave.

20904

**Bus lines: C8, Z2, Z3**

## **WHEATON**

Holiday Park Senior Center

3950 Ferrara Drive 20906

**Bus lines: 38, near Q2, 48**

Wheaton Library

11701 Georgia Ave 20902

**Bus lines: Y7, Y8, Y9**

## **CHECKLIST**

**You must bring the following very important documents with you:**

- **Photo IDs for adults**
- **Social Security cards, particularly for children**
- **Last year's Federal and State tax returns**
- **All W2s, 1099s (interest, dividends, pensions, IRA disbursements, stock sales, etc.)**
- **Social Security or Railroad Retirement statements**
- **Basis for any stock sales (purchase date and cost)**
- **Alimony received or paid for the year**
- **If *Married Filing Separately*, spouse's SSN; is spouse itemizing expenses?**
- **Concise list of expenses if you wish to itemize**
- **Property tax records**
- **Estimated tax payments (Federal and State)**
- **If you were a 1<sup>st</sup>-time home buyer in 2010, you need to know the purchase price and date of purchase**

Our tax counselors are volunteers who are trained only to do simple returns for those with low to moderate incomes. Therefore, we do not handle returns involving businesses with employees, complicated K-1s\*, rentals, or "extensive" list of stock sales.

**If you have made an appointment and cannot keep it, please call 240-777-2577 to cancel so we can give the appointment to someone else.**

Thank you! .

*\*K-1s can only have interest dividend and royalty income.*